



Sample Language for Charitable Bequests in Wills or Trusts

Thank you for your interest in planning a gift to support the important mission of The Salvation Army Central Territory! Please share this sample language below with your legal counsel. We encourage all donors or their legal counsel to contact The Office of Gift & Estate Planning at 816-968-0365 for guidance, especially if you intend your gift to be restricted for a specific use. Thank you!

1. Unrestricted Bequests

The following is suggested language for unrestricted bequests to help fund the greatest current need to support The Salvation Army in the Midwest:

I give to The Salvation Army (Tax ID #36-2167910), located at 5500 Prairie Stone Parkway, Hoffman Estate, Illinois 60192: (choose one)

- _____% of my estate or
- the sum of \$_____ or
- all my right, title, and interest in the following described property: _____ or
- all the rest, residue, and remainder of my estate.

The following is suggested language for unrestricted bequests to help fund the greatest current need to support The Salvation Army in your Division:

I give to The Salvation Army (Tax ID #36-2167910), located at 5500 Prairie Stone Parkway, Hoffman Estate, Illinois 60192, for the benefit of The Salvation Army Kansas & Western Missouri Division located at 3637 Broadway Blvd, Kansas City, MO 64111: (choose one)

- _____% of my estate or
- the sum of \$_____ or
- all my right, title, and interest in the following described property: _____ or
- all the rest, residue, and remainder of my estate.

The following is suggested language for unrestricted bequests to help fund the greatest current need to support The Salvation Army in your local community:

I give to The Salvation Army (Tax ID #36-2167910), located at 5500 Prairie Stone Parkway, Hoffman Estate, Illinois 60192, for the benefit of the [Community Name] served by The Salvation Army Kansas & Western Missouri Division located at 3637 Broadway Blvd, Kansas City, MO 64111: (choose one)

- _____% of my estate or
- the sum of \$_____ or
- all my right, title, and interest in the following described property: _____ or
- all the rest, residue, and remainder of my estate.

2. Restricted Bequests

The following is suggested language for restricted bequests to be used for a purpose designated by you.

I give to The Salvation Army Central Territory (Tax ID #36-2167910), located at 5500 Prairie Stone Parkway, Hoffman Estate, Illinois 60192, a not-for-profit corporation organized under the laws of the state of Illinois for the benefit of The Salvation Army Kansas Western Missouri Division located at 3637 Broadway Blvd, Kansas City, MO 64111: *(choose one)*

- _____% of my estate **or**
- the sum of \$ _____ **or**
- all my right, title, and interest in the following described property: _____ **or**
- all the rest, residue, and remainder of my estate

to be used for the following purpose: _____

The designation of the preferences for which this gift is to be used shall not be construed as requiring the administration of this gift as a trust, the furnishing of bonds, or the making of annual reports to the court. In the event The Salvation Army Central Territory, in its sole discretion, determines that the use of this gift for the preferences stated is no longer legal, practical, or possible of performance, or for other good and lawful reason, then said preferences should be changed, and said board of directors shall use this fund for such purposes as said board, in its sole discretion, determines will best promote the mission of The Salvation Army Central Territory.

3. Restricted for Endowment

Restricted bequests of any amount can be given to an existing named endowment fund, or a gift of at least \$25,000.00 can create a new named permanent endowment fund, in either case using the following language:

I give to The Salvation Army Central Territory (Tax ID #36-2167910), located at 5500 Prairie Stone Parkway, Hoffman Estate, Illinois 60192, a not-for-profit corporation organized under the laws of the state of Illinois: *(choose one)*

- _____% of my estate **or**
- the sum of \$ _____ **or**
- all my right, title, and interest in the following described property: _____ **or**
- all the rest, residue, and remainder of my estate

to be used for _____ the (Name) Fund _____ assuming this bequest is a dollar amount equal to the current minimum.

Details for the management and administration of this fund are contained in final Fund Agreement between The Salvation Army Central Territory, and I executed prior to my death. The designation of the preferences for which this gift is to be used shall not be construed as requiring the administration of this

gift as a trust, the furnishing of bonds, or the making of annual reports to the court.

In the event The Salvation Army Central Territory in its sole discretion, determines that the use of this gift for the preferences stated is no longer legal, practical, or possible of performance, or for other good and lawful reason, then said preferences should be changed, and said board of directors shall use this fund for such purposes as said board, in its sole discretion, determines will best promote the mission of The Salvation Army Central Territory.

Restricted bequests of any amount to be pooled in the general permanent endowment fund can be created with the following language:

I give to The Salvation Army Central Territory (Tax ID #36-2167910) located at 5500 Prairie Stone Parkway, Hoffman Estate, Illinois 60192, a not-for-profit corporation organized under the laws of the state of Illinois: (*choose one*)

- % of my estate **or**
- the sum of \$ _____ **or**
- all my right, title, and interest in the following described property: _____ **or**
- all the rest, residue, and remainder of my estate

to be donated to the general endowment fund of The Salvation Army Central Territory subject to the investment, spending, and fee policies approved by the board of directors of The Salvation Army Central Territory. The designation of the preferences for which this gift is to be used shall not be construed as requiring the administration of this gift as a trust, the furnishing of bonds, or the making of annual reports to the court.

In the event The Salvation Army Central Territory in its sole discretion, determines that the use of this gift for the preferences stated is no longer legal, practical, or possible of performance, or for other good and lawful reason, then said preferences should be changed, and said board of directors shall use this fund for such purposes as said board, in its sole discretion, determines will best promote the mission of The Salvation Army Central Territory.

For questions or to discuss how to best plan your charitable bequest, please contact:



Office of Gift & Estate Planning

Phone: 816-968-0365

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The Salvation Army of Kansas & Western Missouri
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